

INSTITUTE FOR SUPPLY **MANAGEMENT**

RIO GRANDE VALLEY CHAPTER

Presents

SUMMER SESSION 2021



June 23, 24, 25, 2021 - VIRTUAL & IN-PERSON 👆 attendance options available

Designed for Public Purchasing Professionals with special emphasis on the latest developments that are essential in general purchasing.

Contents:

- Who should take this course and why
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http://www.ismrgv.org

Who should take this seminar and why



This seminar will have class topics that emphasize cost savings to government entities. It is designed for persons having administrative responsibilities in the area of purchasing, especially applicable to all areas of the public sector including counties, municipalities, council of governments, state agencies, and other special governmental districts.

that are essential in the purchasing management of our government institutions; be abreast of the current popular purchasing methods, the new rules and regulations, and the methods of evaluation to handle the modern taxpayer's attitudes, particularly in periods of economic skepticism.

This seminar is intended to highlight the latest developments

This seminar is designed for directors of finance, directors of purchasing, purchasing clerks, buyers, risk managers, elected officials, and anyone interested in learning more about the purchasing profession, This program is applicable to all areas of the governmental sector.

This seminar is divided into three sections. General sessions will be held on Wednesday, June 25 and Friday, June 27 Participants will select to attend the class of his/her choice on Thursday, June 26.

CERTIFICATION

Continuing Education Credit Hours

- Members of the Institute of Supply Management (ISM) will receive fifteen (15) hours of continuing education.
 They may be applied toward the ISM C.P.S.M. and/or A.P.P. program requirements. ISM's consent to provide a program number for this educational event is not an endorsement of this program or its content by ISM.
- Texas State Board of Accountancy (CPA's): Participants will earn 16 continuous professional education (CPE) hours.
- This seminar Continuing Education hours may also be applied to CPPB Certification Program, NIGP Certification Program and TASBO Certification Program.

Registration – June 25 - 11:00a.m. - 1:00 p.m.

June 25 9:00a.m. - 5:00p.m. Program Schedule June 26 8:00a.m. - 5:00p.m. Program Schedule June 27 8:00a.m. - 12:00p.m. Program Schedule 1:00p.m. - 3:00p.m. Group Session (optional)

TUITION AND FEES (A 16-hour course) 8572@2'Rgt 'Rgt uqp''

\$347.00 Per Person for ISM, NIGP, TxPPA Members \$347.00 Per Person for CPA's

LOCATIONS & TRANSPORTATION

June Hilton Garden Inn Beach Resort 45.'46.'47 (956) 761-8700 2043 South Padre Island, TX

For Hilton Garden Inn reservations call local phone number (956) 761-8700, please avoid connecting to the Hilton central reservations line, rather reach the hotel operator or the front desk by pressing 0 when prompted and provide the group code ISMRGV-Summer Session. All instructional sessions will be held at the Hilton Garden Inn Beach Resort at South Padre Island, Texas. Persons planning to attend should make guest room reservations with the Hilton Garden Inn Beach Resort, the room rate is \$442@2

Other host hotels:

- La Quinta Beach Front Resort, Phone 1-956-772-7000
 Group Code: ISMRGV-Summer Session Room Rate:
 \$422@2 per room (includes excellent Breakfast Buffet)
 Please note: La Quinta is situated adjacent to the Hilton
 Garden Inn.
- The Inn at South Padre Phone 1-956-761-5658 Group Code: ISMRGV-Summer Session Room Rate: \$120.00 per room

Airline Service is available to the Rio Grande Valley/South Padre Island International Airport in Brownsville (Continental/United Airlines & American Airlines) and the RGV International Airport in Harlingen, Texas (Southwest Airlines and Others).

Ground Transportation

a. Valley Metro—Transportation from the Brownsville/South Padre Island International Airport to SPI \$1.00 (one dollar) per one-way trip. Call 1-800-574-8322 for more information.
b. Valley Transit Company—Transportation from the Harlingen International Airport. Call for rates 1-866-934-6882. Lower rates are available for a group of two people or more.

c. South Padre Shuttle—Service from Harlingen and South

FOR MORE INFORMATION

Please Contact:

Adrian Garcia Ph. (956) 266-2606 E-Mail: office@ismrgv.org Melonie Perry Ph. (512) 483-7127 E-mail: melonie.perry@tasb.org

Want to be a Sponsor for SUMMER SESSION 2021? June 23, 24, 25 2021 at the Hilton Garden Inn, South Padre Island, Texas

Sponsors: Please help support these educational endeavors

Here's the what's, why's and how's:

• WHAT can you sponsor and the different options to choose from:

- 1) Gold Sponsorship:
 - a. Sponsor will be promoted on ISM-RGV website for 6 months and on-site during seminar
 - b. The cost will be \$1,000.00 per sponsor
 - c. Sponsorship includes optional Exhibitor Space
- 2) Silver Sponsorship:
 - a. Sponsor will be promoted on ISM-RGV website and on-site during seminar
 - b. The cost will be \$600.00 per sponsor
 - c. Sponsorship includes optional Exhibitor Space
- 3) Bronze Sponsorship:
 - a. Sponsor will be promoted on ISM-RGV website during seminar classes
 - b. The cost will be \$350.00 per sponsor

• WHY should you be a sponsor:

- a. We will announce our gratitude at the beginning of the seminar and stress to the seminar participants to support the sponsors and add to their bidders list.
- b. The sponsor name will be displayed during the event that you are sponsoring.
- c. Your information such as your company name, contact person, and products and service will be part of the participants materials. Thus, everyone registered, will have your company data.
- d. A list of all participants will be available to you no additional cost.
- e. <u>All Gold & Silver Sponsors:</u> You may request a table to display your products during the seminar, but it depends on the availability of tables and spaces. There is no additional fee. Please contact Adrian Garcia at of fice@ismrgv.org for availability.
- f. All sponsors are invited to speak during Vendor Presentations giving you the opportunity to promote your company

How to register as a sponsor:

- a. On-line registration: www.ismrgv.org/ss-sponsor-registration/
- b. Complete Sponsorship Packet: Print the forms, check the desired sponsor event, and mail invoice with remittance to office@ismrgv.org.

For any additional information please feel free to call or email Adrian Garcia, at office@ismrgv.org; Phone: (956) 266-2606

ISM - RIO GRANDE VALLEY P.O. BOX 2047

BROWNSVILLE, TEXAS 78522-2047

www.ismrgv.org E-Mail: office@ismrgv.org

INVOICE

		No
TO:	7 3	DATE:
FOR:	•	- A Public Purchasing Seminar, June 23, 24, 25, 202
	At the Hilton Garden Inn - South Padre Isla	
	Gold Sponsor	\$1,000.00
	Silver Sponsor	\$600.00
	Bronze Sponsor	\$350.00
	One Exhibitor Space includes one to Please check this box only if attend (Option only for Gold and Silver Sp.	table and two chairs \$0.00 ling in person and require a space ponsors)
		TOTAL FEE \$
Metho	d of Payment:	
	Check: Remit to above address	
	Credit Card:Visa/MC/AmExp	
		Exp. Date:
	<i>"</i>	Exp. Date
Signatu	ıre:	

For more information please contact:

Adrian Garcia at office@ismrgv.org (956) 266-2606

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www.ismrgv.org

Email: office@ismrgv.org

SPONSOR DATA SHEET

(Please fill out and return form to office@ismrgv.org)

Address: City, State, Zip Code: Email: Contact Person 2: Email: Contact Person 3: Email: Website: Products: * Please provide additional badges for the following (besides the above 3):	
City, State, Zip Code: Bemail: Contact Person 2: Email: Contact Person 3: Email: Website: Products:	
City, State, Zip Code: Bemail: Contact Person 3: Email: Website: Products:	
Zip Code: Innone Number: Impany Email: Website: Products: Email: Email:	
mpany Email: Website: Products: Contact Person 3: Email: Products:	
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Request for Taxpayer Identification Number and Certification

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.													
	Institute of Supply Management-Rio Grande Valley, Inc.													
	2 Business name/disregarded entity name, if different from above													
	ISM-Rio Grande Valley													
n page 3.	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. ☐ Individual/sole proprietor or	ce	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):											
e. Inso	single-member LLC					Exempt payee code (if any)								
ફ	☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶													
Solution of the deer at tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. Individual/sole proprietor or single-member LLC									TCA reporting					
Ë	is disregarded from the owner should check the appropriate box for the tax classification of its owner. Other (see instructions) ▶					(Applies to accounts maintained outside the U.S.)								
Š	_ _	and	and address (optional)											
See	P.O. Box 2047		,											
တ	6 City, state, and ZIP code													
	Brownsville, TX 78522-2047													
7 List account number(s) here (optional)									_					
Pai	Taxpayer Identification Number (TIN)													
Enter	your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid Social s	ecurit	ty n	umber										
	up withholding. For individuals, this is generally your social security number (SSN). However, for a					Г								
	ent alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other es, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a</i>		-		-	-								
TIN, later.														
Note: If the account is in more than one name, see the instructions for line 1. Also see What Name and Employer identification number														
Number To Give the Requester for guidelines on whose number to enter.							T							
	7 4	-	2	4 5	0) 5	0	4						
Par	t II Certification													
Under penalties of perjury, I certify that:														
1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and														
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and								m						

- 3. I am a U.S. citizen or other U.S. person (defined below); and
- 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

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Sign Here	Signature of U.S. person ▶	lh-h/	Date ►	03/09/2021

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/FormW9*.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.