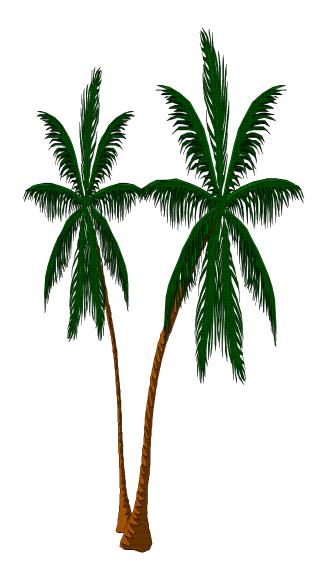


# INSTITUTE FOR SUPPLY MANAGEMENT

**RIO GRANDE VALLEY CHAPTER** 

Presents

# TIMELINE 2020



### A PUBLIC EDUCATION PURCHASING SEMINAR

September 25, 26, 27, 2019

Designed for Public Education Purchasing Professionals with special emphasis on the latest developments that are essential in educational purchasing.

### Contents:

About the Speakers

List of Classes to be Presented

Who should take this course and why

Calendar of Events

Registration Form

### Who should take this seminar and why . . . . .



This seminar is intended to highlight the latest developments that are essential in the purchasing management of public educational institutions. critical that purchasing officials in education institutions be abreast of the current popular purchasing methods, the new rules and regulations, and the methods of evaluations to handle the modern taxpayer's attitudes, particularly in mass media articles.

This seminar is designed for purchasing agents, purchasing clerks, buyers, warehouse supervisors, directors of purchasing, business managers, accountants, food service directors and assistant superintendents for business. This program is applicable to all areas of the public education sector, including school districts, junior colleges, and colleges.

The seminar is divided into three sessions. There will be general sessions on Wednesday, September 25<sup>th</sup>, and Friday, September 27<sup>th</sup>. On Thursday, September 26<sup>th</sup>, the participants will have the option of selecting the session of their choice.

### CERTIFICATION

### **Continuing Education Credit Hours:**

- A. Participants who successfully complete this program will receive fifteen (15) hours of continuing education. They may be applied toward the ISM C.P.S.M and/or A.P.P program requirements. ISM's consent to provide a program number for this educational event is not an endorsement of this program or its content by ISM.
- B. Texas State Board of Accountancy (CPA's): Participants will earn 16 continuous professional education (CPE) hours, certified.
- C. Texas Association of School Business Officials (TASBO) - Certified TASBO member may qualify for continuous education credit for hours attended.
- D. This seminar's Continuing Education hours may also be to **CPPB** Certification Program, Certification Program and TASBO Certification Program.

Registration – September 25<sup>th</sup>- 11:00a.m. - 1:00 p.m. September 25 10:00 a.m. - 5:00 p.m. Program Schedule September 26 8:00 a.m. - 5:00 p.m. Program Schedule September 27 8:00 a.m. - 12:00 p.m. Program Schedule

1:00 p.m. - 3:00 p.m. Group Sessions

### TUITION AND FEES

\$375.00 Per Person for Non-ISM \$350.00 Per Person for ISM Members, TASBO, NIGP, TxPPA Members and CPAs

### FOR MORE INFORMATION, Please Call:

**Adrian Garcia** Ph. (956) 266-2606

E-Mail: adrian@ismrgv.org

Melonie Perry Ph. 1-512-483-7127 E-mail: melonie.perry@tasb.org

**LOCATIONS & TRANSPORTATION** 

September 25<sup>th</sup> • 26<sup>th</sup> • 27<sup>th</sup> **Hilton Garden Inn Beach Resort** (956) 761-8700 South Padre Island, TX

**Group No: ISM Timeline 2020** 

**Call Local Phone Number ONLY for Reservations** Avoid "Central Reservations" option when calling; you must speak to the front desk to make your reservation.

All instructional sessions will be held at the Hilton Garden Inn Beach Resort at South Padre Island, Texas. Persons planning to attend should make guest room reservations with the Hilton Garden Inn Beach Resort. The Hilton Garden Inn has set aside a block of rooms at \$94.00 for seminar participants. Other host hotels, available are:

- La Quinta Beach Front Resort, Phone 1-956-772-7000 Group Code: ISM-RGV Room Rate: \$94.00 per room Breakfast Buffet Included Please note: La Quinta is situated adjacent to the Hilton Garden Inn—it is next door just a few feet from each other.
- The Inn at South Padre, Phone 1-956-761-5658 Group Code: ISM-RGV Room Rate: \$69.00 per room, includes Hot Breakfast

Airline Service is available to the Rio Grande Valley/South Padre Island International Airport in Brownsville (United Airlines & American Airlines) and the RGV International Airport in Harlingen, Texas (Southwest Airlines and Others).

### **Ground Transportation**

a. Valley Metro—Transportation from the Brownsville/South Padre Island International Airport to SPI \$1.00 (one dollar) per one-way trip. Call 1-800-574-8322 for more information.

**b.** Valley Transit Company — Transportation from the Harlingen International Airport. Call for rates 1-866-934-6882. Lower rates are available for a group of two people or more.

c. South Padre Shuttle—Service from Harlingen and South Padre Island. Call for rates at 1-877-774-0050.

### **Seminar Participation Grants Available**

A limited number of grants to attend the Timeline 2020 are available to public entity members. The grant will include registration fee and lodging at one of the listed seminar hotels. It will not cover travel or mileage costs. Visit www.ismrgv.org to obtain a grant application and for more information. For question concerning grants, contact Adrian Garcia at 956-266-2606 or office@ismrgv.org.



Institute for Supply Management Rio Grande Valley P.O. Box 2047 Brownsville, Texas 78522-2047 Email: office@ismrgv.org

ISM—Rio Grande Valley, Inc.

# TIMELINE 2020

#### A PUBLIC EDUCATION PURCHASING SEMINAR

### REGISTRATION FORM

(For additional registration just duplicate this form)

Please register me as a participant for the **TIMELINE 2020**, a Public Education Purchasing Seminar, to be held at the Hilton Garden Inn on South Padre Island on September 25, 26, 27, 2019. There will be General Sessions on Wednesday (September 25) from 1:00 p.m. to 5:00 p.m., special classes on Thursday (September 26) from 8:00 a.m. to 5:00 p.m. and general sessions on Friday (September 27) from 8:00 a.m. - 12:00 noon. There will be group sessions (Optional) on Friday (September 27) from 1:00 p.m. to 3:00 p.m.

I Will Register As a:	Non-ISM Member, \$375.00 ISM Member \$350.00 My ISM number is:						
	TASBO, NIGP, TxPPA Member \$350.00						
	CPA \$350.00						
I have enclosed a check pa	yable to ISM-Rio Grande Valley or a	Purchase Order, No:					
or charge my card: Vis	a/MasterCard/AX No	Exp. Date					
NAME		TITLE					
NAME OF COLLEGE/SCHOOL	DISTRICT	PHONE NO.	FAX NO.				
ADDRESS		E-MAIL ADDRESS					
CITY	STATE	ZIP CODE	_				

# ISM - RIO GRANDE VALLEY P.O. BOX 2047 BROWNSVILLE, TEXAS 78522-2047

## www.ismrgv.org

### E-Mail: office@ismrgv.org

## **INVOICE**

No. <u>TL092719DB</u>

		<b>DATE:</b>
<b>)</b> :		
	Attn: Accounts Payable	
<b>:</b> :		imeline 2020 - A Public Education Purchasing Seminar, Septembe he Hilton Garden Inn - South Padre Island.
	Participant's Name:	<u> </u>
		<u> </u>
		<u></u>
ho		
ho	Ref: P.O. No	TOTAL FEE \$
<u>ho</u>	Ref: P.O. No	TOTAL FEE \$  ve address



### **Request for Taxpayer Identification Number and Certification**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. Institute of Supply Management-Rio Grande Valley, Inc.												
	2 Business name/disregarded entity name, if different from above												
	ISM-Rio Grande Valley												
on page 3.	2 Check appropriate how for fodoral toy classification of the person whose page is entered on line 1. Check only one of the							4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):  Exempt payee code (if any)					
p j							Exempt payee code (ii arry)						
Print or type. Specific Instructions on page	Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership)  Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.						code (if any)						
šcif	☐ Other (see instructions) ► Tax-Exempt					(Applies to accounts maintained outside the U.S.)							
Spe		uester's name and				and address (optional)							
See	P.O. Box 2047												
0)	6 City, state, and ZIP code												
	Brownsville, TX 78522-2047												
	7 List account number(s) here (optional)												
Pai	Taxpayer Identification Number (TIN)												
Enter year that the appropriate box. The that provided materials have given on the avoid			ecurity	ecurity number									
backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a</i>				-	-		-						
TIN, I		r											
Note: If the account is in more than one name, see the instructions for line 1. Also see What Name and Number To Give the Requester for guidelines on whose number to enter.		Employer identification number											
		7	4	- 2	4	5	0	5 0	4				
Par	Certification					Ш			1				
	penalties of perjury, I certify that:												
1. The 2. I ar Sei	number shown on this form is my correct taxpayer identification number (or I am waiting for a number not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have notice (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividen onger subject to backup withholding; and	ot b	een	notifie	d by	the I	Inter						
3. I ar	a U.S. citizen or other U.S. person (defined below); and												
4. The	FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is corre	ct.											
you ha	cation instructions. You must cross out item 2 above if you have been notified by the IRS that you are currive failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not ition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrhan interest and dividends, you are not required to sign the certification, but you must provide your correct	app ange	oly. I eme	For mo ent (IRA	rtgag ), and	e inte d gen	erest neral	paid, y, payn	nents	;			
Sign Here	Signature of U.S. person ▶ Date ▶	-1	-20	)19									

### **General Instructions**

Section references are to the Internal Revenue Code unless otherwise

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

### Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)

Date ▶ 1-1-2019

- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding,